

ANNUAL REPORT FOR FISCAL YEAR  
JULY 1, 2017 – JUNE 30, 2018

**OUR LADY OF MOUNT CARMEL**  
**3040 IA STATE WHY 24**  
**LAWLER, IA 52154**

CURRENT FINANCE COUNCIL MEMBERS

Tom Achen	Ron Leibold
Roger DeSloover	Steve Lynch
Lori Gebel	Joyce Mueterthies

STAFF

Ken Schaufenbuel-Custodian

The following are names recorded for the fiscal year.

BAPTISMS

Walker Brandley Mueterthies  
Tripp Edward Reicks  
Lily Virginia Hansen  
Franklin John Fencil  
Tristan Ryan Irvine  
Cullen Wayne Mueterthies  
Amelia Raye Shimek  
Jackson John Eichenberger

FIRST COMMUNION

Callie Busta  
Alexis Gruenberg  
Dominick Reicks

CONFIRMATION

Kelsey Kurtenbach  
Kylie Rosonke  
Karissa Schmidt  
Lydia Schuchhardt  
Landon Wurzer

MARRIAGES

Jaclyn Busta & Alex Ryan  
Kristen Busta & Brandon Sajdak

FUNERALS/BURIALS

Francis Gebel  
Richard Balk  
Cletus Virgil Blong  
James Brannon  
Timothy Gebel  
Elizabeth Busta  
Thomas Murray  
Kenneth Kipp  
Linus Bodensteiner  
Jerry Fisher  
Harold Ackley  
Carolann Margaret

## CHECKING ACCOUNT REPORT 2017

Beginning Balance as of July 1, 2017:		\$ 84,656.00
Income:		
Budget	95890	
Easter	7805	
Thanksgiving	6320	
Christmas	10828	
Offertory	5796	
Holy Days	988	
Sacramental Offering	1400	
Donations-Restricted	2600	
Donations-Unrestricted	7690	
Parish Life (Net)	35	
Arch. Collections	6667	
No Picnic	11740	
Liabilities	139	
Interest	690	
	<u>          </u>	\$ 158,588.00
Arch-Diocesan-TAXA	13282	
Arch-Diocesan- Insurance	15859	
Arch. Collections	6667	
TCS Support	6563	
Light of Christ-Subsidy	12660	
Christ Our Hope-Subsidy	33730	
Salaries	12878	
Employee Benefits	111	
Liturgical	2579	
Utilities	7168	
Fuel	6264	
Maintenance/Supplies	4199	
Repair/Replace	4019	
Upkeep of grounds	7678	
Dues Subscriptions	353	
Bank Charge	25	
Transfer to Savings	50575	
Total Expenses:	<u>          </u>	\$ 184,610.00
Ending Balance as of June 30, 2018		\$ 58,634.00

The ending figure of \$58,634 from the financial report is the balance of the parish checking account only. Other funds invested elsewhere are listed below.

**PARISH INVESTMENTS REPORT 2017**

Archdiocese of Dubuque-D&L		
#5367-Unrestricted	\$	73,327.00
Bank Iowa		
Parish Society	\$	<u>7,833.00</u>
 TOTAL FUNDS-OUR LADY MT. CARMEL CHURCH	\$	81,160.00

**OUR LADY OF MOUNT CARMEL CEMETERY REPORT 2017**

SECRETARY/TREASURER: Rev. Aaron Junge  
 CURRENT LAY DIRECTORS: Grace Arens, Joe Langreck

Beginning Balance (Checking Account 7/01/17): \$ 5,782.00

<b>INCOME:</b>		<b>EXPENSES:</b>	
Interest Income	7320	Electricity	53
Interest-Perpetual Care	20044	Contracted Services	5850
Interest from CD's	63	Repair Replacement	2191
Lot Sales	3000	Upkeep	2590
Perpetual Care	4000	Transfer to Savings	6045
Closed CD's	35248	Transfer to Perpetual Care	<u>4000</u>
Donations	<u>13317</u>	<b>TOTAL EXPENSES:</b>	<u>\$ 20,729.00</u>
<b>TOTAL INCOME:</b>	<u>\$ 82,992.00</u>		
			\$ 68,045.00

**CEMETERY INVESTMENTS:**

Archdiocese of Dubuque		
#1827-Perpetual Care		\$ 156,578.00
Bank Iowa		
CD #9952		\$ -
CD #0935		\$ -
Stock		
Coca Cola		\$ 65,036.00
Wal-Mart		<u>\$ 51,390.00</u>
 TOTAL FUNDS-OUR LADY OF MOUNT CARMEL CEMETERY		\$ 273,004.00

NOTE: Please be aware that the only money that can be used from Perpetual Care Account is the interest.

**2017 FINANCIAL SUMMARY  
FOR CHRIST OUR HOPE CLUSTER**

STAFF: Rev. Aaron Junge-Pastor, Deacon Jim Zajicek, Grace Arens-Pastoral Minister,  
Judy Ott-Secretary/Bulletin, Terra Kuennen-Bookkeeper

CURRENT CLUSTER COUNCIL REPRESENTATIVES: Gail Carolan, Julianne Kout

Income:		Expenses:	
Support	168650	Priests' Salaries	22980
Bulletin Ads	2050	Priest Health Ins.	10400
Calendars	450	Mileage	9854
Interest Dividends	58	Groc./Hskg.	3117
Other Collection/Exchange	2448	Staff	87386
Total Income:	<u>\$ 173,656.00</u>	Payroll Tax	7456
		Priest Subs.	1225
		Cont. Educ.	1015
		Technology	2543
		Liturgical	2477
		Office Upkeep	5172
		Phone/Internet	3530
		Utilities	4611
		Totus Tuus	1800
		Calendar	547
		Those in need	15
		Total Expenses:	<u>\$ 164,128.00</u>

**2017 FINANCIAL SUMMARY  
FOR LIGHT OF CHRIST PROGRAM**

STAFF: Martin Ahrndt-DFF, Catherine Humpal-CRE

CURRENT LIGHT OF CHRIST REPRESENTATIVES: Paula Kout, Linda Kuehner

Income:		Expenses:	
Support	75960	Staff	51511
Tuition	8890	Instructors	8875
Interest	59	Payroll Tax	4052
Offertory Donation	410	Benefits	619
Total Income:	<u>\$ 85,319.00</u>	Affordable Care Act	170
		Mileage	1665
		Festivals/LOC Prog.	6790
		Sac. Programs	1268
		Youth Events/Ministry	4320
		Office	4301
		Cont. Educ.	221
		Utilities	5413
		Total Expenses:	<u>\$ 89,205.00</u>

## Our Lady of Mount Carmel Contribution Breakdown Chart

(Based on 226 registered families)

\$0	=	83	=	37%
\$1 - \$100	=	12	=	5%
\$101 - \$200	=	10	=	5%
\$201 - \$400	=	28	=	12%
\$401 - \$600	=	25	=	11%
\$601 - \$800	=	12	=	5%
\$801 - \$1000	=	13	=	6%
\$1001 - \$2000	=	30	=	13%
\$2001 - \$4000	=	7	=	3%
\$4001+	=	6	=	3%

## Our Lady of Mount Carmel Mass Counts

(Seating Capacity 489)

	Total	Number of Masses per Month	Average Mass Count	Average Weekend Count	Average Weekend %
Year	Parishioners				
2013	453	4	202	202	45%
2014	452	2	200	200	44%
2015	451	2	249	249	55%
2016	444	2	244	244	55%
2017	445	2	255	255	57%

Friends,

There's a saying that's often repeated in Catholic circles that "all is grace." Another way of saying that is that everything is a gift. We have to begin the spiritual life with that perspective: God gives us everything, and if we miss that, everything is out of order.

Just starting here at Christ our Hope, one of the gifts I have received is a well-managed parish by your previous pastors. My hope is that we will continue to recognize the gifts that God has given to us and joyfully continue to give, to the parish and to the poor, both of whom represent Jesus to us in very concrete ways.

My prayer is that the financial contributions that you have made have flowed from, and deepened, your own experience of God's grace. Perhaps as we come to the time of this annual report it would be good to ask the Lord two questions in prayer: how can I love You better, Lord? How can I love those in need better?

After that, thank Him for all He has given and give joyfully. As we pour our lives out in our time, our talents and the material means He has given, He will fill us with His own divine life and give us what we need to live His mission of salvation in northeastern Iowa.

Be assured of my gratitude and my prayers for you! Pray for me as well- and thank you.

In Christ our Hope,

Fr. Aaron